RICARDO LARA
CALIFORNIA INSURANCE COMMISSIONER

PUBLIC NOTICE OF MEETING
Curriculum Board Meeting

Thursday, October 17, 2024
12:30 p.m. – 3:00 p.m. (PDT)

California Department of Insurance (CDI) Sacramento Office
300 Capitol Mall, Sacramento, CA 95814
Meeting in 13TH Floor Conference Room (Check-in on 17TH Floor)

CDI Oakland Office
1901 Harrison Street, Oakland, CA 94612
Meeting in 6th Floor Conference Room (Check-in with Lobby Security)

CDI Los Angeles Office
300 South Spring Street, South Tower, Los Angeles, CA 90013
Meeting in 13th Floor Conference Room (Check-in on 9th Floor)

Virtual
Via Microsoft Teams
computer, mobile app, or room device
Click here to join the meeting

Or call in
+1 916-245-2537
Phone Conference ID: 813 088 552#

For security and seating purposes, please RSVP if you will be attending the meeting at one of the CDI Offices to Ammy.Dang@insurance.ca.gov.

Note on Public Meetings:

- The Curriculum Board meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires that the Curriculum Board publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (e.g., voting) may be taken on any agenda item.

- The Curriculum Board conducts public meetings to ensure adequate opportunity for public participation. Time limitation on public comments is at the discretion of the Chair and must relate

CALIFORNIA DEPARTMENT OF INSURANCE
PROTECT • PREVENT • PRESERVE
Licensing Services Division, Curriculum and Licensing Background Bureau
300 Capitol Mall, 16th Floor
Sacramento, California, 95814
Tel: (916) 492-3064 • Fax: (916) 327-6907

to agenda items. Materials reviewed during meetings are available for public review and comment on CDI's Curriculum Board webpage. Members of the public may also email: Ammy.Dang@Insurance.ca.gov to request a copy of the materials.

- Requests for disability-related accommodations or modifications should be made via email to Ammy.Dang@Insurance.ca.gov or by calling (916) 492-3612 no later than five (5) business days prior to the day of the meeting.

Curriculum Board Meeting
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Curriculum Board Members:

Chairperson

- Jesse Dogillo, Owner, Bay Area Financial & Insurance Services

Vice Chairperson

- Anne Lintz, Owner/Agent, Anne Lintz Insurance (State Farm Agency)

Commissioner Appointees

- Janise Graham, Owner/Business Strategist, Entrepreneur's Insurance Services
- Aretha Hartley, Sales Market Leader, Allstate Insurance
- Monique Howard, Vice President, Inland Marine at Ascot Insurance
- Michael Lujan, Principal Consultant, Michael Lujan Consulting Group, LLC
- Colbie McRae, President, insureCAL Insurance Agency
- Gloria Mitchell, Owner, Operator, Gloria Mitchell Bail Bonds
- Sandra Moriarty, United Policyholders, Roadmap to Recovery Project Coordinator
- Peter Schifrin, President, Schifrin, Gagnon & Dickey, Inc.
- Doug Smith, Senior Director of Policy and Legal Strategy, Inclusive Action for the City
- Samantha Tradelius, Vice President of Operations, LyteSpeed Learning
- Vinh Truong, Founder and CEO, CMT Insurance Agency

CDI Staff Members:

- Charlene Ferguson, Chief, Licensing Services Division
- Dawn Ward, Chief, Curriculum and Licensing Background Bureau
- Rebecca Galsote, Analyst, Curriculum Compliance Analyst
- Dillon Gingras, Manager, Curriculum Review Section
- Katey Piciucco, Attorney, Legal Division
- Maria Alfaro, Analyst, Curriculum Review Section
- Ammy Dang, Analyst, Curriculum Review Section
- Alyssa Hampton, Analyst, Curriculum Review Section

AGENDA

1. Opening Remarks	Chairperson Jesse Dogillo
2. Approval of July Meeting Minutes	Chairperson Jesse Dogillo
3. Licensing Update	Charlene Ferguson
4. Examination Statistics Report	Rebecca Galsote
5. Long-Term Care Subcommittee Report	Dillon Gingras
6. Senate Bill 263 Life Insurance Subcommittee Report	Maria Alfaro
7. Curriculum Review Schedule and Update	Dawn Ward
8. Education Work Status Report	Ammy Dang
9. Roundtable/Adjourn	Everyone

Materials to review in advance:

- July 18, 2024 Curriculum Board Meeting Minutes

All materials for the Curriculum Board Meeting will be made available on CDI's Curriculum Board webpage.